



Odyssey Augmented Phase-3 Highlights

Investment Highlights:

Odyssey Augmented LLC seeks \$1,000,000 funding for 20% of the business. Funds will be sought from investors first, then any remainder from loans. We have self-funded two phases of development and testing to reduce risks associated with technology, playability, and customer appeal. The investment will fund Phase 3 where we develop our first commercial site in the high-traffic and affluent area of The Woodlands, Texas. We will bootstrap a second site from the earnings of Site 1. The goal is to demonstrate commercial success and the capacity for bootstrapped growth. Based on ticket sales for the two sites alone, we project over \$2,000,000 in annual earnings.

To showcase the potential earnings for an investor, consider this example. A \$200,000 investment will garner 4% of the business. Based on our conservative projections from the earnings of 2-sites alone, a potential residual return of \$80,000 annually is possible. Much higher returns in the third year and beyond are likely. The value can be substantially higher with the uplifts we propose in our Business Plan, and with additional growth of the business. We anticipate much higher upsides on the investment if our growth plans materialize.*

Experience Highlights:

OA develops technology and media to deliver unique group play experiences. Players interact socially and with the physical technology that simulates a vessel traversing a medium on a mission. This can be a spacecraft racing to intercept an extinction-scale meteorite, a submarine exploring and retrieving material from an undersea wreck or vessel in distress, or a nano-vessel traversing a human body in search of cancerous pathogens. Along the way, players have to pilot and navigate the vessel cooperatively and engage with the simulated world outside the vessel. Our first adventures are set in space.

OA technology and media will present players with an experience that is different than and unrivaled by our competitors (See Business Plan for details). It is scalable from major installations in high-density metropolises to smaller facilities in smaller markets. This gives OA technology a potential for universal reach through broad franchising beyond Phase 3.

Team Highlights:

OA brings together a combination of expertise in human-computer interaction, computer science, embedded technologies, virtual reality, game development, design, media development and storytelling. OA's team members have significant experience in leading integrative multidisciplinary teams, and in the course of our Phase 1 and Phase 2, we have built a cohesive team capable of integrated rapid development and media production.

**These numbers are based on our best estimates. All investment is risky, and no guarantees are given or implied.*